

Ramadan Insight







THE IMPORTANCE OF RAMADAN

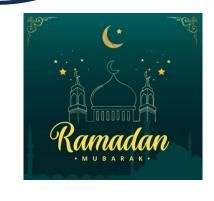
Where else do you purchase your food requirements for Ramadan or Eid?

Tesco Local Independent stores ocado

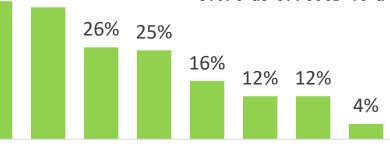
Norrisons Sainsbury's Lieland Mes Waitrose Ocado

3 IN 4 SHOPPERS SAY
THAT COOKING HEALTHIER
RAMADAN MEALS IS
IMPORTANT TO THEM.

PF AAA SURVEY ASKED 116 ASDA SHOPPERS, RESPONSIBLE FOR THE BROCERY SHOPPING IN THEIR HOUSEHOLD



50% OF SHOPPERS SAID THEY WOULD PURCHASE THEIR RAMADAN ITEMS IN A LOCAL/INDEPENDENT STORE AS OPPOSED TO A SUPERMARKET.



MID March is when we see a peak in ramadan shopping





50%

39%

37%



DESSETTS TO MAKE TOOK OVER £8M IN THE 4 WEEKS OF RAMADAN 2024 SELF CAISING FLOUR SAW +4.8%

BROWTH IN THE S&I CHANNEL DURING
THE WEEKS OF RAMADAN 2024

PLAIN FLOUR SAW +4.8% BROWTH IN THE S&I CHANNEL DURING THE WEEKS OF RAMADAN 2024

CUSTARD TO SHARE UP +10.4% IN THE 4 WEEKS OF RAMADAN VS 2023



TOTAL Brocery UP +1.4% IN RAMADAN 2024 VS 2023 SHOWING RAMADAN IS A Driver of Sales In Independent retailers

AMBIENT
Breadcrumbs saw
+27.5% growth in
the weeks of
Ramadan.





Favourite dishes

Favorite Ramadan dish: [top 15 choices]

	TOTAL	MIDDLE EAST	AFRICA	ASIA
Samosa	5.5%	1.4%	2.8%	13.8%
Harira	4.5%	12.9%	0.0%	0.4%
Biryani	4.0%	0.1%	7.6%	4.0%
Shorba	3.8%	8.2%	0.1%	3.4%
Dates	3.4%	1.1%	6.1%	2.4%
Soup	3.1%	5.5%	0.0%	4.4%
Pakora	2.5%	0.0%	5.5%	1.3%
Rendang	2.0%	0.0%	5.3%	0.0%
Mansaf	1.7%	0.2%	0.0%	5.5%
Bourek	1.6%	4.6%	0.0%	0.0%
Couscous	1.6%	4.2%	0.3%	0.1%
Kolak	1.5%	0.0%	3.9%	0.0%
Knafeh	1.4%	3.3%	0.1%	0.7%
Mahshi	1.3%	2.9%	0.0%	1.0%
Rice	1.2%	1.6%	1.2%	0.8%
Kabsa	1,3%	0,0%	0,2%	0,6%



FOR RAMADAN, A CONSIDERABLE 38% OF SHOPPERS DO THEIR ESSENTIAL SHOPPING JUST BEFORE THE START OF THE HOLY MONTH.

72% OF SHOPPERS SAY HUNTING FOR THE BEST DEALS IS IMPORTANT AND RAMADAN IS THE BEST TIME TO FIND THE BEST DEALS.

95% OF SHOPPERS WILL BE LOOKING FOR 800D PRICE PRODUCTS



